

# CFA Society India and PRI Joint Workshop on Sustainable Investing

*Collaborating for advancing India's sustainable investing ecosystem*

Thursday, 20th November 2025 | Four Seasons Hotel, Mumbai



India's sustainable investment landscape is at strategic crossroads, driven by accelerating momentum for sustainable practices, specifically from global investors. As global capital markets intensify their focus on sustainable investment practices, Indian investment firms must align with international standards and address distinctive local structural, institutional, and policy challenges through targeted dialogue and solutions.

CFA Society India, jointly with Principles of Responsible Investment (PRI), is hosting a set of exclusive workshops and a panel discussion where senior industry leaders come together to explore, discuss, and advance sustainable investment practices in the Indian context. This event is an invite-only session aimed at senior executives, asset managers, policy makers, and other key stakeholders from the Indian sustainable investing ecosystem.

We are pleased to invite you to this exclusive invite-only event, which offers a unique opportunity to gain strategic insights, understand emerging global trends, and strengthen your organization's commitment to responsible investing.

## Why Attend?

- Acquire critical benchmarking insights and perspectives comparing Indian investment firms' sustainability practices to global leaders
- Explore the effectiveness and constraints of various sustainable finance instruments and learn practical strategies for building resilient investment portfolios through effective sustainable finance mechanisms
- Receive practical recommendations for enhancing your organization's approach to sustainable investing and engage directly with industry thought leaders and peers to discuss practical solutions and strategies

## Event Details:

**Date:** Thursday, 20th November 2025

**Venue:** The Gallery, Four Seasons Hotel, Dr Elijah Moses Rd, Worli, Mumbai 400018

**Timings:** 2:00 PM to 5:00 PM

## Event Jointly Hosted By:



# CFA Society India and PRI Joint Workshop on Sustainable Investing

## Collaborating for advancing India's sustainable investing ecosystem

### AGENDA | Thursday, 20 November 2025

1:30 PM to 2:00 PM	Event Registration								
2:00 PM to 2:15 PM	<p>Welcome Address and Opening Remarks</p> <p><b>Conference Chairs:</b> Nimisha Pandit, CFA and Shivani Suvarna, CFA</p> <p><b>Welcome Address and Opening Remarks:</b> Rajesh Sehgal, CFA, Chairman, CFA Society India</p>								
2:15 PM to 3:00 PM	<p><b>Workshop 1: Benchmarking Sustainable Practices Among Investment Firms: India &amp; Global Perspectives</b></p> <p>Join Anusha Seshadri, PRI Head for Middle East, North Africa, and India, as she unveils key insights from PRI's global reporting data, offering a unique benchmark of Indian investment firms against their international counterparts across responsible investment practices including strategy, governance, policy, disclosure and stewardship. This session will provide participants with a clear analysis of global trends shaping sustainable investing, key observations on how Indian firms are performing versus global standards, and targeted recommendations to strengthen their responsible investment approach. Acquire actionable insights and policy guidance designed to advance your firm's position and drive market-wide progress in sustainability.</p> <table border="0"> <tr> <td> <p><b>Speaker</b></p> <p><b>ANUSHA SESHADRI</b> Head for Middle East, North Africa, and India, Principles for Responsible Investment (PRI)</p> </td> <td> <p><b>Moderator</b></p> <p><b>NAMIT ARORA, CFA</b> Managing Partner, IndGrowth Capital</p> </td> </tr> </table>	<p><b>Speaker</b></p> <p><b>ANUSHA SESHADRI</b> Head for Middle East, North Africa, and India, Principles for Responsible Investment (PRI)</p>	<p><b>Moderator</b></p> <p><b>NAMIT ARORA, CFA</b> Managing Partner, IndGrowth Capital</p>						
<p><b>Speaker</b></p> <p><b>ANUSHA SESHADRI</b> Head for Middle East, North Africa, and India, Principles for Responsible Investment (PRI)</p>	<p><b>Moderator</b></p> <p><b>NAMIT ARORA, CFA</b> Managing Partner, IndGrowth Capital</p>								
3:00 PM to 3:45 PM	<p><b>Workshop 2: Enhancing Portfolio Resilience Through Effective Sustainable Finance Mechanisms</b></p> <p>Join Labanya Prakash Jena, Director, Climate and Sustainability Initiative and Visiting Senior Fellow at the London School of Economics and Political Science (LSE), for an interactive workshop delving into the effectiveness and limitations of sustainable finance instruments. Explore how issuers, shareholders, and investors can distinguish impactful sustainable finance mechanisms from symbolic gestures, avoid greenwashing, and deploy capital that supports genuine climate objectives. Gain actionable strategies for enhancing portfolio resilience while advancing sustainability goals.</p> <table border="0"> <tr> <td> <p><b>Speaker</b></p> <p><b>LABANYA PRAKASH JENA, CFA</b> Director, Climate and Sustainability Initiative Visiting Senior Fellow, London School of Economics</p> </td> <td> <p><b>Moderator</b></p> <p><b>MOHAN KUMAR PRABHU, CFA</b> Director, Aon Consulting India Co-chair, ESG Working Group, CFA Society India</p> </td> </tr> </table>	<p><b>Speaker</b></p> <p><b>LABANYA PRAKASH JENA, CFA</b> Director, Climate and Sustainability Initiative Visiting Senior Fellow, London School of Economics</p>	<p><b>Moderator</b></p> <p><b>MOHAN KUMAR PRABHU, CFA</b> Director, Aon Consulting India Co-chair, ESG Working Group, CFA Society India</p>						
<p><b>Speaker</b></p> <p><b>LABANYA PRAKASH JENA, CFA</b> Director, Climate and Sustainability Initiative Visiting Senior Fellow, London School of Economics</p>	<p><b>Moderator</b></p> <p><b>MOHAN KUMAR PRABHU, CFA</b> Director, Aon Consulting India Co-chair, ESG Working Group, CFA Society India</p>								
3:45 PM to 4:00 PM	Networking Tea Break								
4:00 PM to 4:45 PM	<p><b>Panel Discussion: Sustainable Investment in India – Global Perspectives, Barriers and Pathways</b></p> <p>Join this engaging panel discussion featuring leading voices from India's sustainable investment industry, as they dive into the key challenges and opportunities shaping the future of responsible investing in the country. Drawing from insights shared in earlier workshops, the session will explore global benchmarking gaps, regulatory pathways, and highlight areas where improved market education is essential. Panelists will share practical approaches to deepening ESG integration and stewardship, as well as ideas for mobilizing domestic capital, encouraging fresh product innovation, and driving collective action to influence both policy and market behavior. This session offers a platform for actionable insights and candid dialogue, charting a roadmap to elevate India's leadership in sustainable finance.</p> <table border="0"> <tr> <td> <p><b>DR. MUKUND GOVIND RAJAN</b> Chairperson ECube Investment Advisors</p> </td> <td> <p><b>AMIT TANDON</b> Founder and Managing Director Institutional Investor Advisory Services</p> </td> </tr> <tr> <td> <p><b>PRIYANKA DHINGRA</b> Chief Manager, ESG Research SBI Funds Management</p> </td> <td> <p><b>HARDIK SHAH, CFA</b> Head, Sustainable Investment DSP Asset Management</p> </td> </tr> <tr> <td> <p><b>VISHAL BHAVSAR</b> Vice President &amp; Head of ESG Multiples Alternate Asset Management</p> </td> <td> <p><b>SHAMIT CHOKSHI, CFA</b> Board Director and Chairperson, Professional Learning Committee, CFA Society India</p> </td> </tr> <tr> <td> <p><b>VIDHU SHEKHAR, CFA</b> Adjunct Professor &amp; Independent Consultant Former Country Head, CFA Institute India</p> </td> <td></td> </tr> </table>	<p><b>DR. MUKUND GOVIND RAJAN</b> Chairperson ECube Investment Advisors</p>	<p><b>AMIT TANDON</b> Founder and Managing Director Institutional Investor Advisory Services</p>	<p><b>PRIYANKA DHINGRA</b> Chief Manager, ESG Research SBI Funds Management</p>	<p><b>HARDIK SHAH, CFA</b> Head, Sustainable Investment DSP Asset Management</p>	<p><b>VISHAL BHAVSAR</b> Vice President &amp; Head of ESG Multiples Alternate Asset Management</p>	<p><b>SHAMIT CHOKSHI, CFA</b> Board Director and Chairperson, Professional Learning Committee, CFA Society India</p>	<p><b>VIDHU SHEKHAR, CFA</b> Adjunct Professor &amp; Independent Consultant Former Country Head, CFA Institute India</p>	
<p><b>DR. MUKUND GOVIND RAJAN</b> Chairperson ECube Investment Advisors</p>	<p><b>AMIT TANDON</b> Founder and Managing Director Institutional Investor Advisory Services</p>								
<p><b>PRIYANKA DHINGRA</b> Chief Manager, ESG Research SBI Funds Management</p>	<p><b>HARDIK SHAH, CFA</b> Head, Sustainable Investment DSP Asset Management</p>								
<p><b>VISHAL BHAVSAR</b> Vice President &amp; Head of ESG Multiples Alternate Asset Management</p>	<p><b>SHAMIT CHOKSHI, CFA</b> Board Director and Chairperson, Professional Learning Committee, CFA Society India</p>								
<p><b>VIDHU SHEKHAR, CFA</b> Adjunct Professor &amp; Independent Consultant Former Country Head, CFA Institute India</p>									
4:45 PM to 5:00 PM	<p>Overview of CFA Society India ESG Working Group Initiatives and Closing Remarks</p> <p>CFA Society India board representative to talk about various ESG related initiatives being driven or conceptualized by CFA Society India and provide closing remarks for the event.</p> <p><b>SHREENIVAS KUNTE, CFA</b> Director, CFA Society India Senior Lead, Automation and Content HDFC Mutual Fund</p>								
5:00 PM Onwards	High Tea and Networking								

# CFA Society India and PRI Joint Workshop on Sustainable Investing

*Collaborating for advancing India's sustainable investing ecosystem*

## About CFA Society India

CFA Society India is registered as Indian Association of Investment Professionals under Section 8 of the 2013 Companies Act. With more than 2,300 members spread across India, it is one of the premier societies belonging to CFA Institute. The membership base consists of portfolio managers, investment consultants, and other financial experts. As one of the 160 CFA Institute member societies of the CFA Institute, CFA Society India links its regional members to a globally interconnected network of investment professionals.

For more information, visit [www.cfasocietyindia.org](http://www.cfasocietyindia.org) or follow us on LinkedIn and Twitter at @CFASocietyIndia.

## About The Principles for Responsible Investment (PRI)

The PRI works with its international network of signatories to put the six Principles for Responsible Investment into practice. Its goals are to understand the investment implications of environmental, social and governance (ESG) issues and to support signatories in integrating these issues into investment and ownership decisions. The PRI acts in the long-term interests of its signatories, of the financial markets and economies in which they operate and ultimately of the environment and society as a whole.

The six Principles for Responsible Investment are a voluntary and aspirational set of investment principles that offer a menu of possible actions for incorporating ESG issues into investment practice. The Principles were developed by investors, for investors. In implementing them, signatories contribute to developing a more sustainable global financial system.

More information: [www.unpri.org](http://www.unpri.org)